

# Research and Monitoring: Evolution, Methods and Case Studies



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**South Florida/Caribbean Network I&M Program**





# Lessons learned from seventeen years of monitoring coral reefs



**South Florida/Caribbean Network I&M Program**

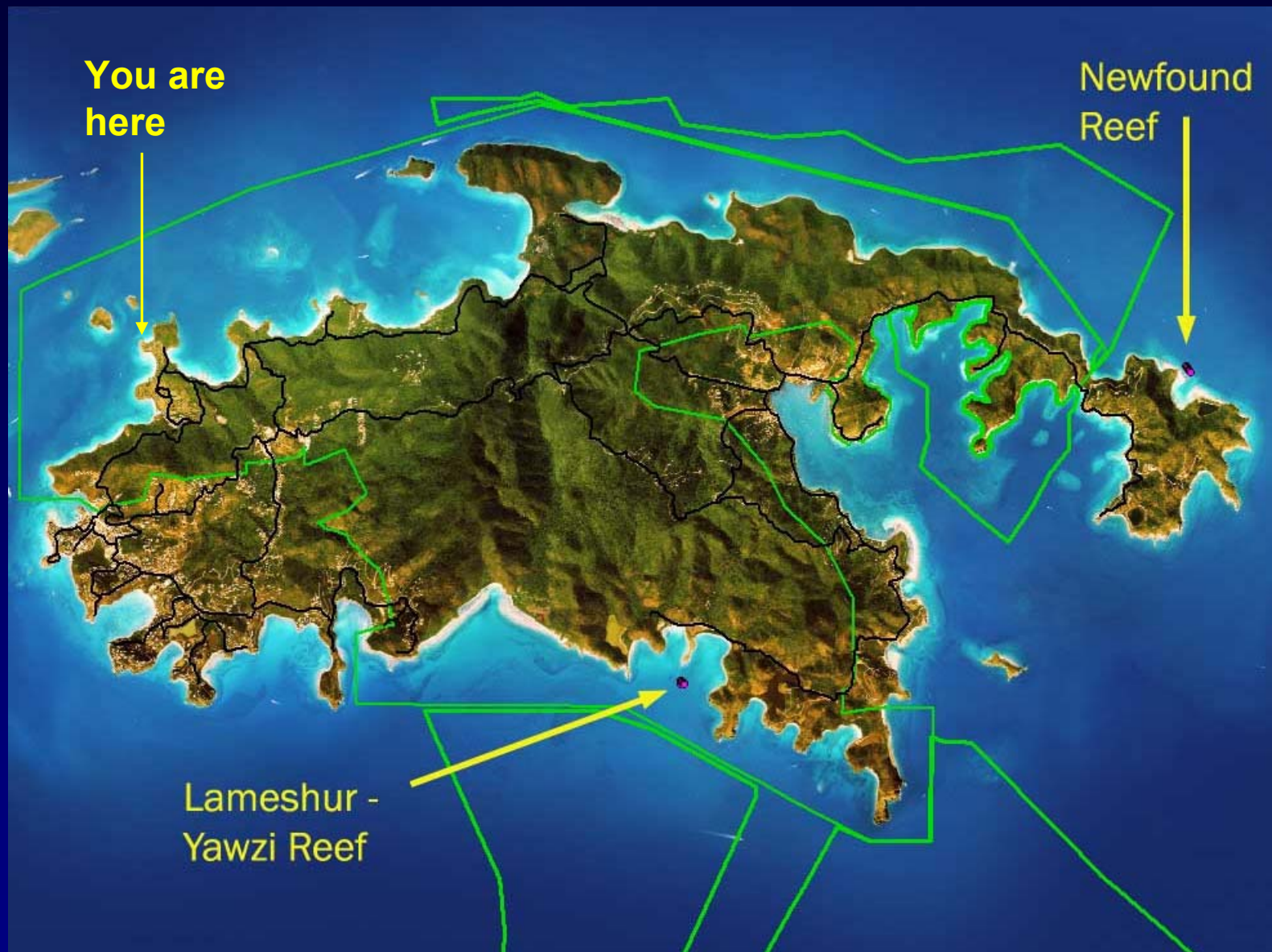


# Lessons learned

1. Worthwhile endeavor
2. Takes time and commitment
3. Be flexible to react to change driving events

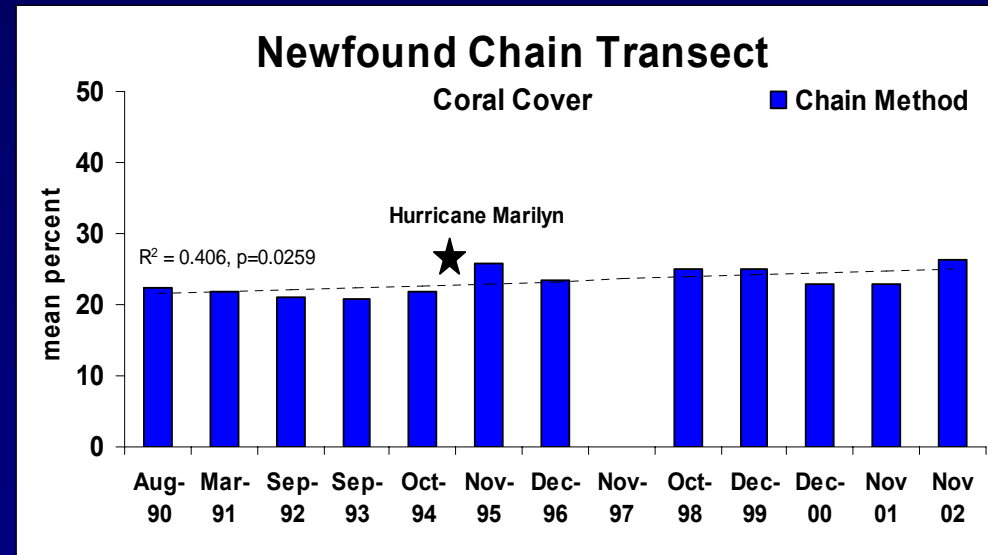
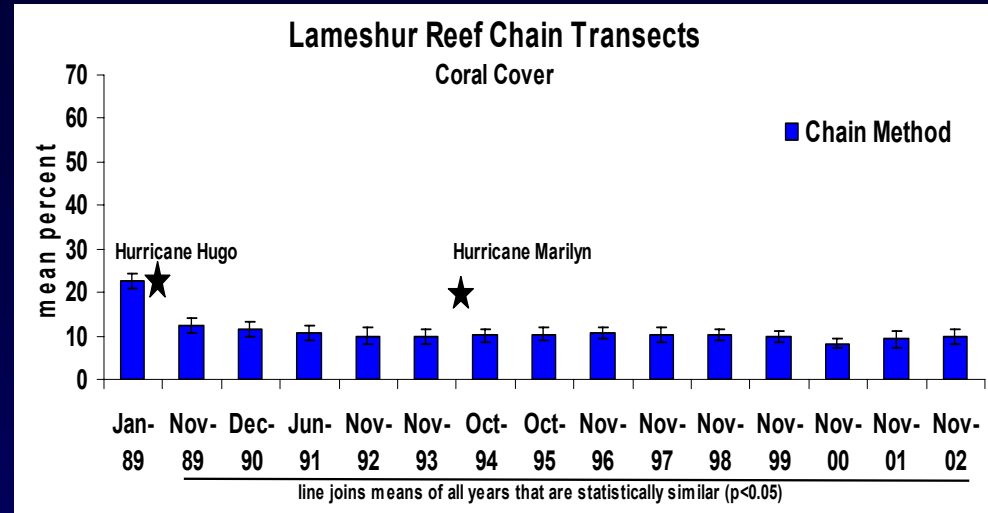






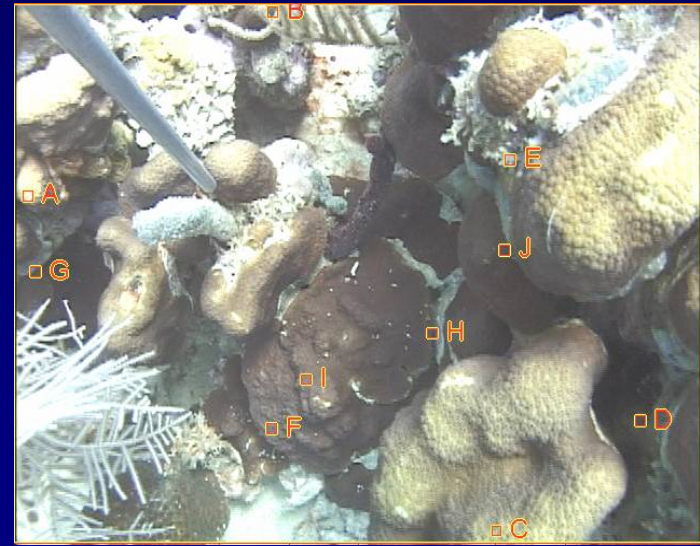
## South Florida/Caribbean Network I&M Program







# Coral Reef Monitoring Protocol



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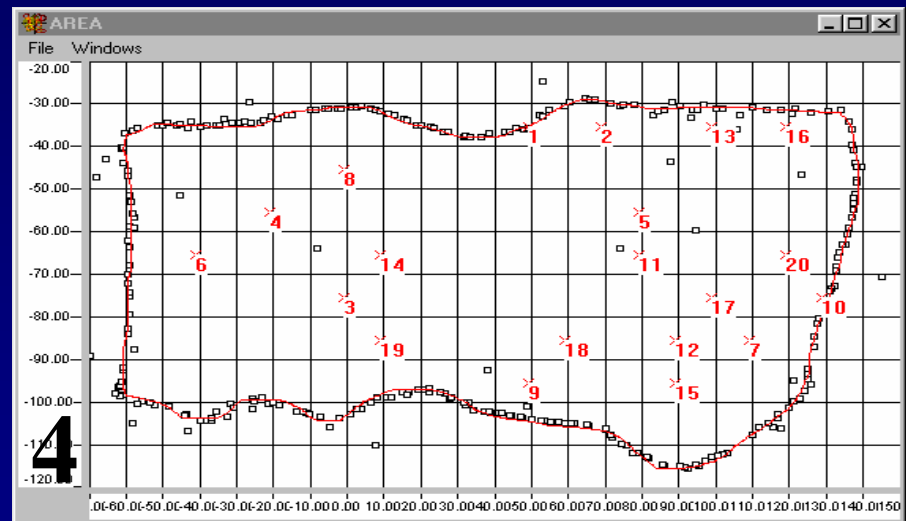
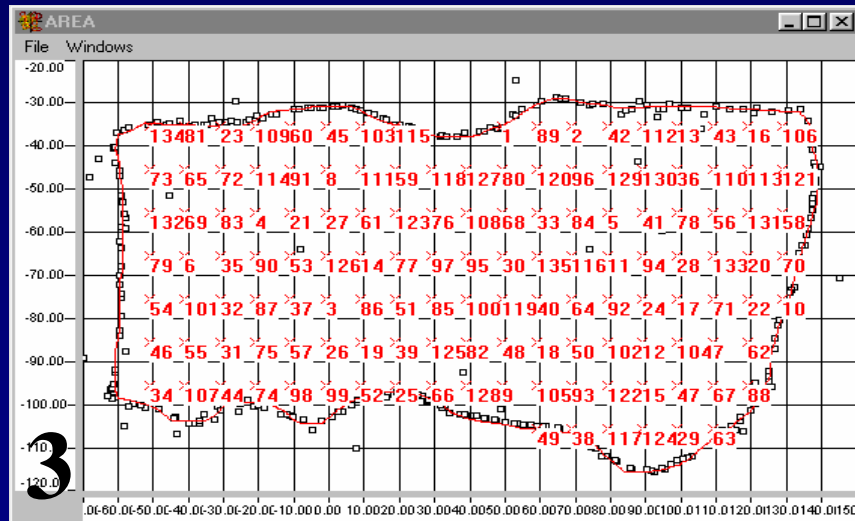
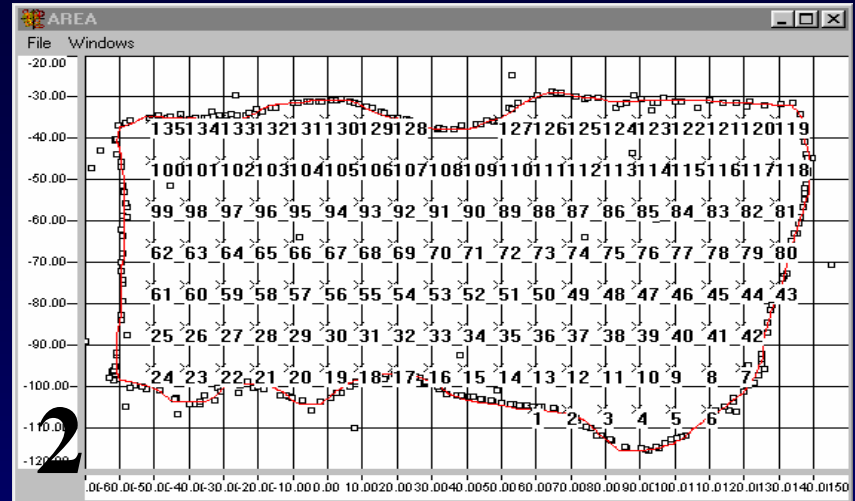
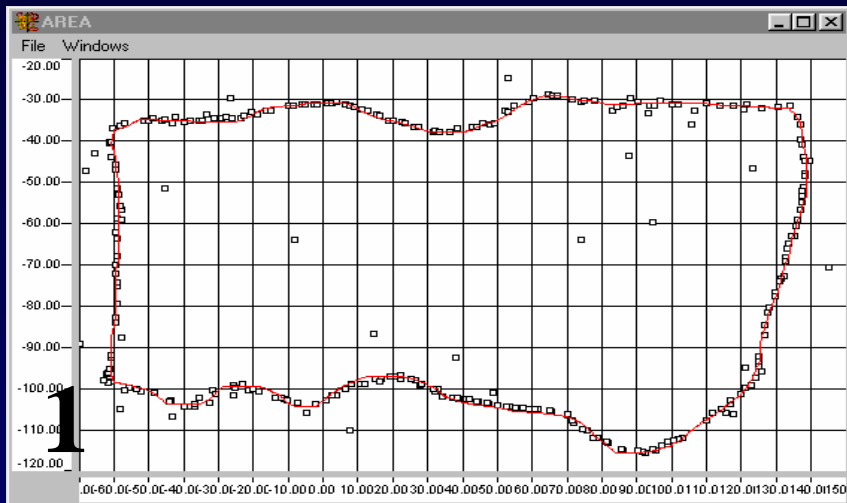
# Coral Reef Monitoring Protocol



**South Florida/Caribbean Network I&M Program**



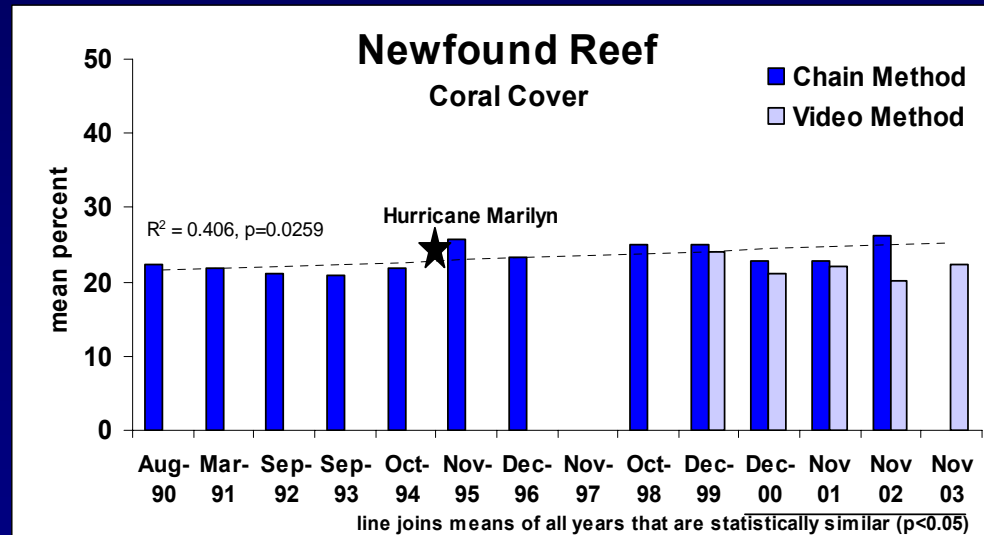
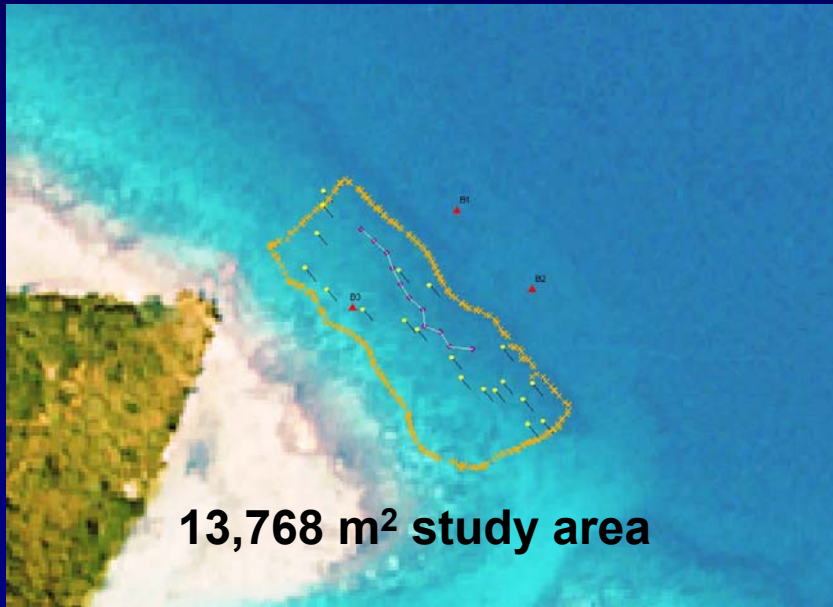
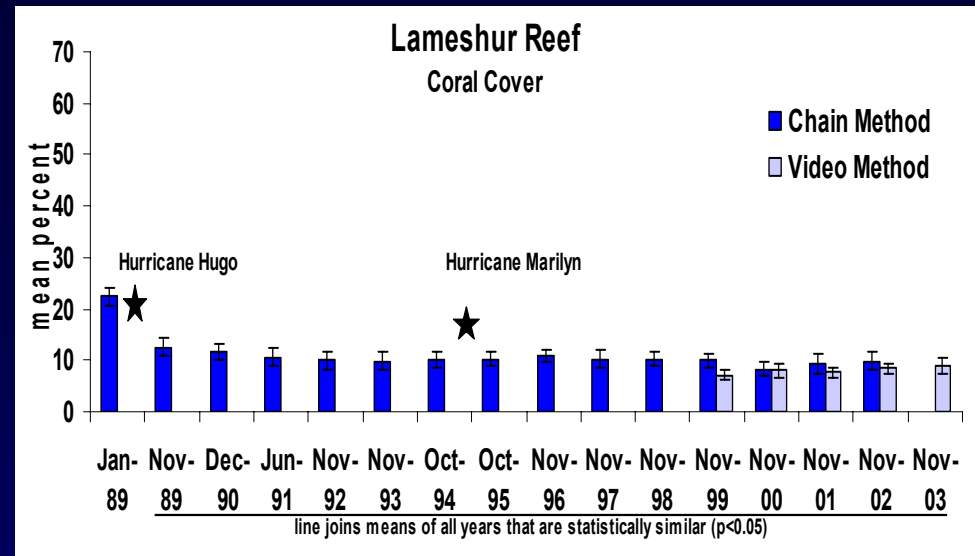
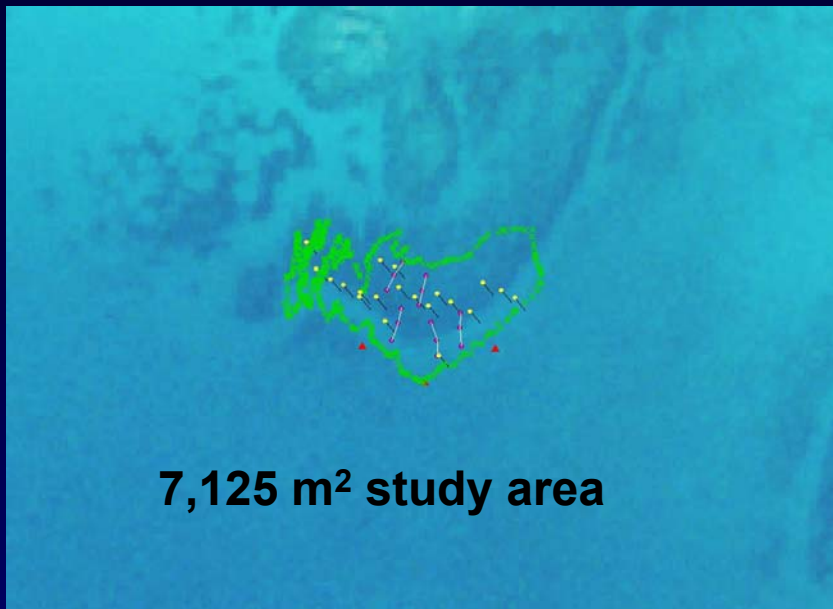
# Coral Reef Monitoring Protocol

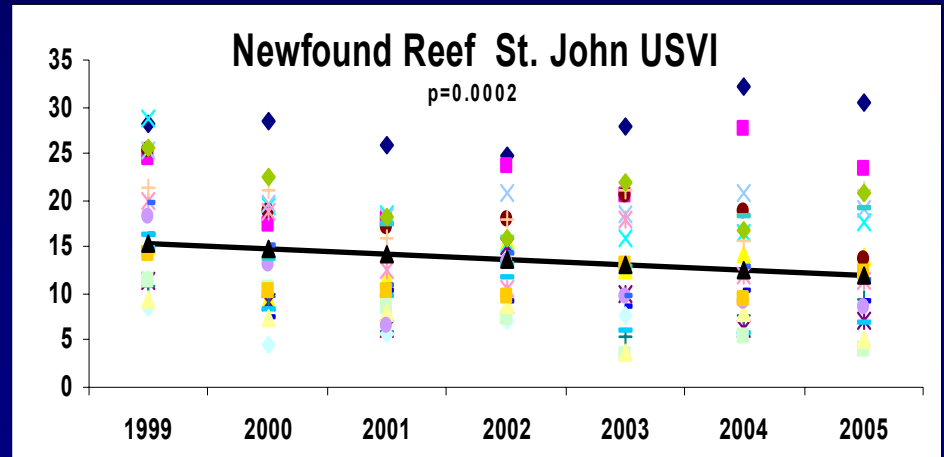
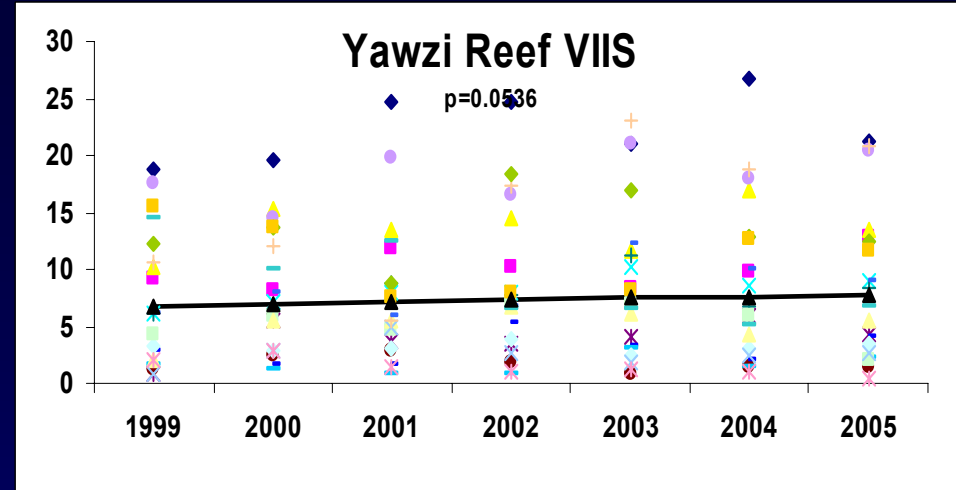


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# Coral Reef Monitoring Protocol

“It requires effort to  
ensure that sampling is  
**Why bother ???**  
random.”

- Roger Green

Sampling Design and Statistical Methods  
for Environmental Biologists



# Potential problems with haphazard sampling designs

- **Poor Inference:** Use of judgment to select sites, convenience sampling  
-> results only apply to pre-selected sites
- **Poor Stratification:** stratification is based upon strata that change through time. Includes placement of sites in temporary hot spots  
-> analysis complication, validity of trends open to question
- **Design does not match objectives:** Issues of sufficient power, appropriate scope, and appropriate link between protocol and indicator  
-> unable to answer managers' real questions in time frame needed  
-> or needless wasting of effort on detailed answers for a ill-defined question
- **Not Robust:** changes in personnel or protocol or funding affect interpreting data  
-> analysis complication, validity of trends open to question





# Lessons learned

1. Worthwhile endeavor
2. Takes time and commitment
3. Be flexible to react to change driving events



# Pilot program phase (3-5 years)

- Piloting protocols
  - Establishing variability, evaluating power & optimizing design & protocol
- Revising protocol & sampling designs
- Establishing baselines
- Long-term monitoring to evaluate change



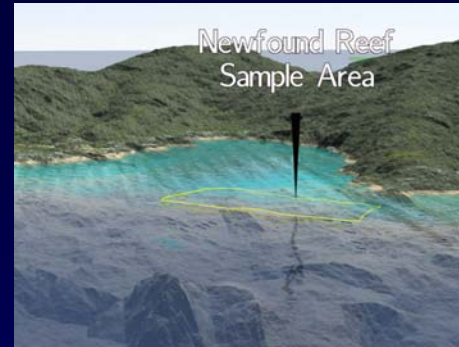


# Virgin Islands National Park - STJ



**Yawzi Reef**  
Virgin Islands NP  
Sampled: 1999-2005  
Area= 7,125 m<sup>2</sup>

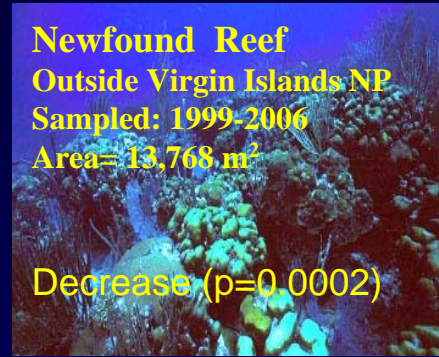
Increase ( $p=0.0536$ )



**Newfound Reef**  
Sample Area

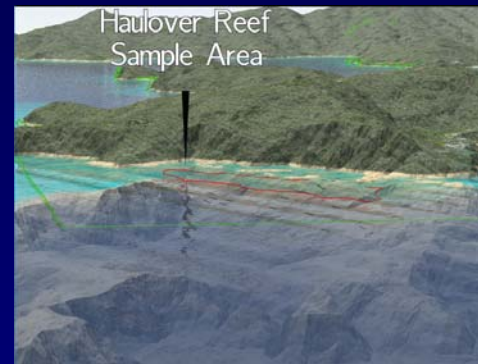
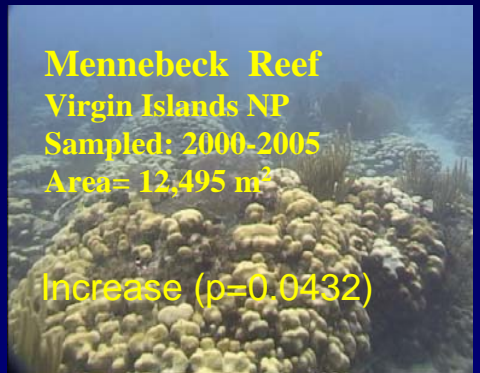
**Newfound Reef**  
Outside Virgin Islands NP  
Sampled: 1999-2006  
Area= 13,768 m<sup>2</sup>

Decrease ( $p=0.0002$ )



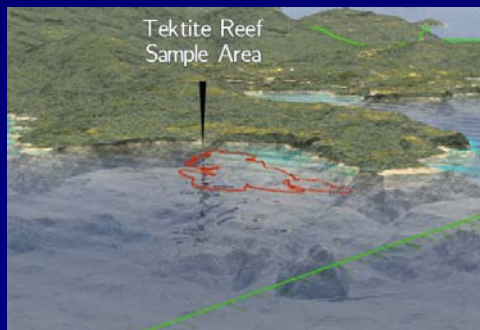
**Mennebeck Reef**  
Virgin Islands NP  
Sampled: 2000-2005  
Area= 12,495 m<sup>2</sup>

Increase ( $p=0.0432$ )



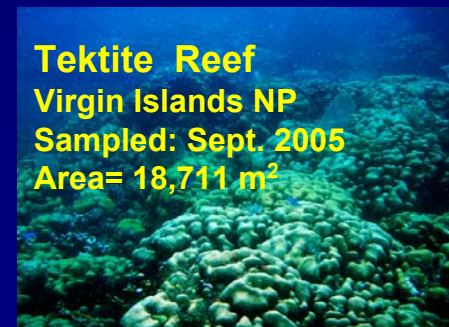
**Haulover Reef**  
Sample Area

**Haulover Reef**  
Virgin Islands NP  
Sampled: 2003-2006  
Area= 13,568 m<sup>2</sup>

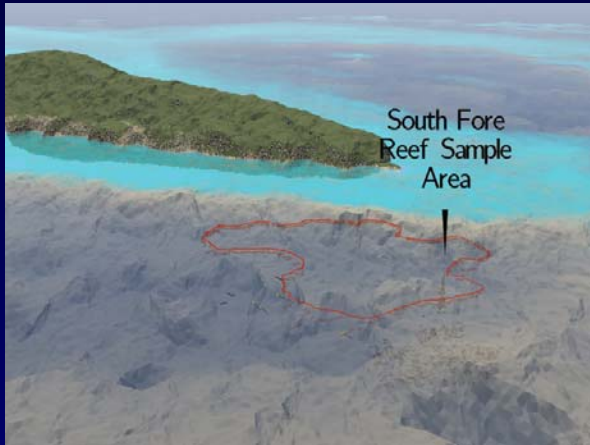


**Tektite Reef**  
Sample Area

**Tektite Reef**  
Virgin Islands NP  
Sampled: Sept. 2005  
Area= 18,711 m<sup>2</sup>

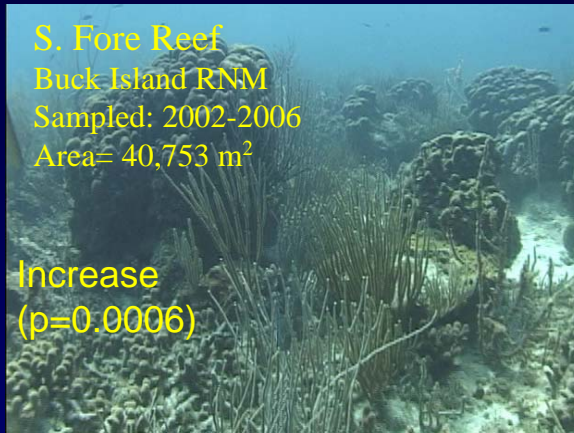


# Buck Island Reef National Monument



S. Fore Reef  
Buck Island RNM  
Sampled: 2002-2006  
Area= 40,753 m<sup>2</sup>

Increase  
(p=0.0006)



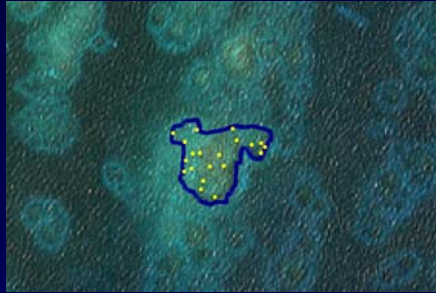
W. Spur & Groove Reef  
Buck Island RNM  
Sampled: 2000-2006  
Area= 26,365 m<sup>2</sup>



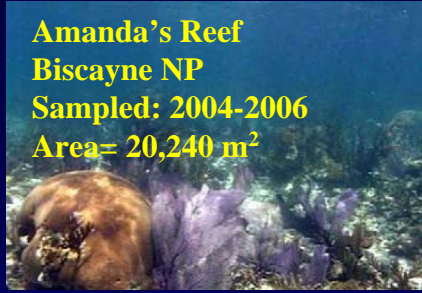


# South Florida National Parks

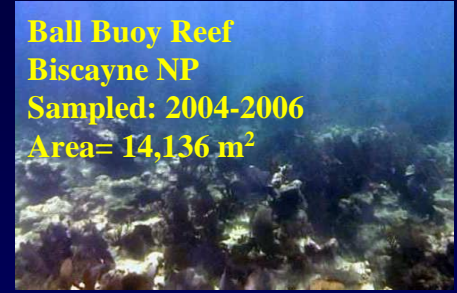
## Biscayne NP



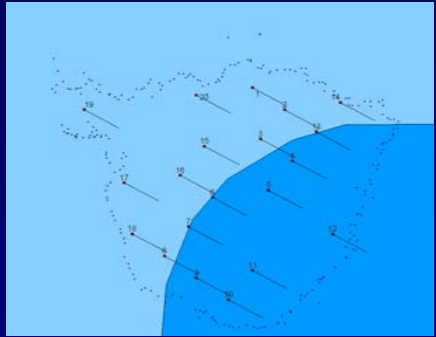
**Amanda's Reef**  
Biscayne NP  
Sampled: 2004-2006  
Area= 20,240 m<sup>2</sup>



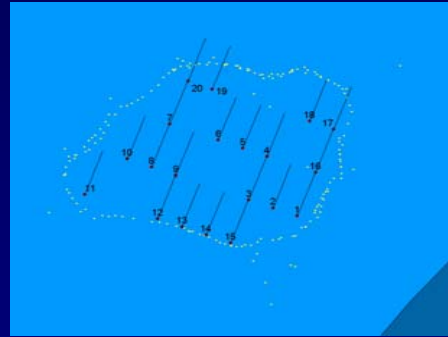
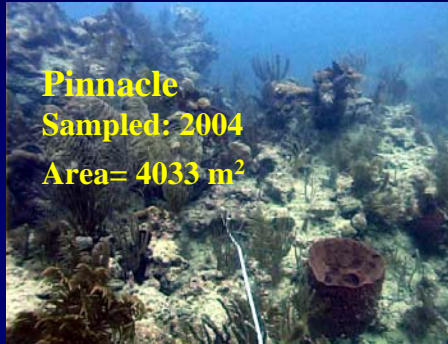
**Ball Buoy Reef**  
Biscayne NP  
Sampled: 2004-2006  
Area= 14,136 m<sup>2</sup>



## Dry Tortugas NP



**Pinnacle**  
Sampled: 2004  
Area= 4033 m<sup>2</sup>



**Temptation Rock**  
Sampled: 2004  
Area= 1630 m<sup>2</sup>



**Bird Key Reef**  
Dry Tortugas NP  
Sampled: 2004-2006  
Area= 26,365 m<sup>2</sup>



**Bird Key North Reef**  
Dry Tortugas NP  
Sampled: 2005-2006  
Area= 25,642 m<sup>2</sup>



# Some important questions for scientists & management...

- What amount of change do you want to be able to detect?
- How confident do you need to be that you'll catch this change the first sampling event it occurs? (90%? 70%?)
- What level of “false alarms” are you willing to except? (5%? 10%?)



# Power – detect trend 25% over 5 years

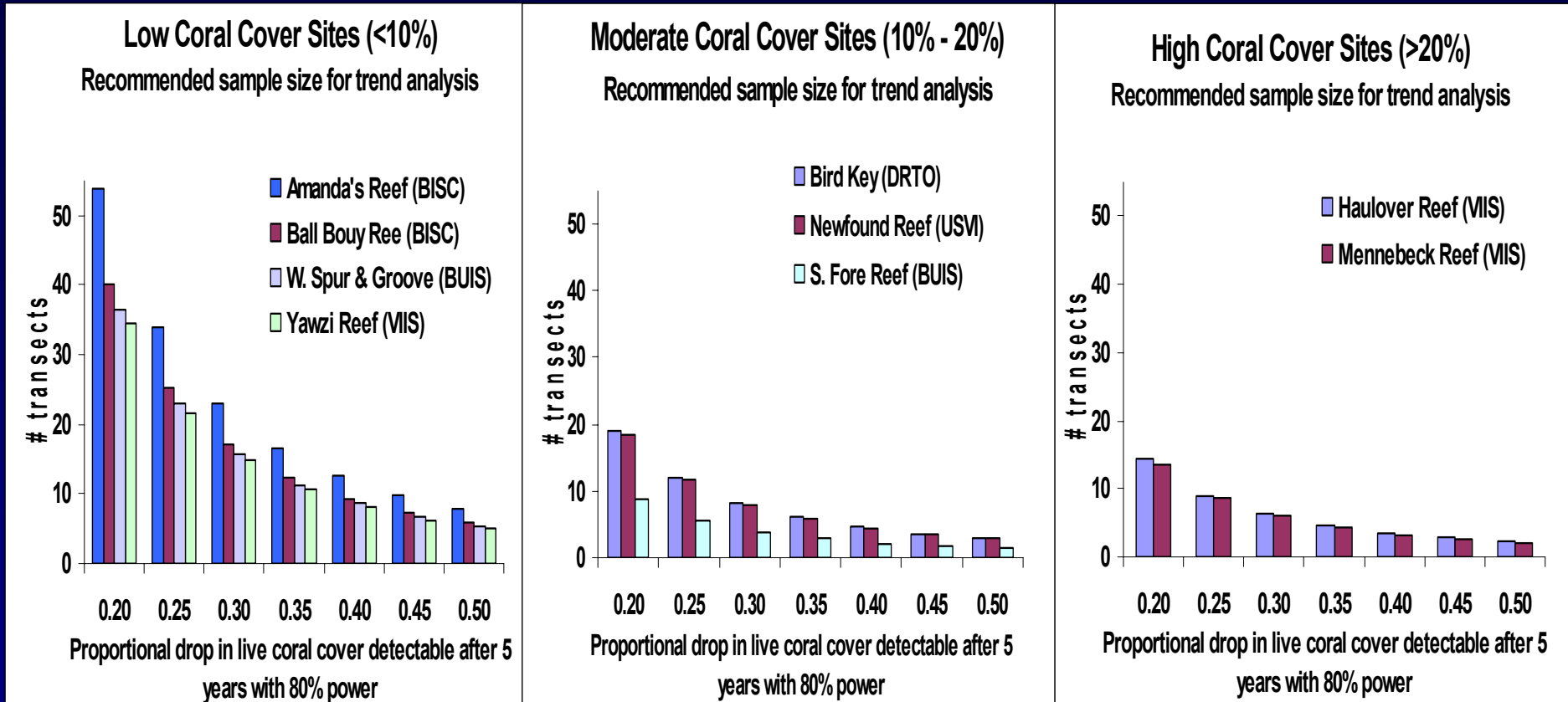
( $\alpha = 0.05$ , 20 permanent transects)

Site (Park/Location)	Power	Mean Coral Cover
Newfound Reef (STJ).....	92%	13.6%
Yawzi Reef (VIIS).....	74%	7.3%
Haulover Reef (VIIS).....	96%	22.3%
Mennebeck Reef (VIIS).....	97%	23.7%
W. Spur and Groove (BUIS) .....	76%	5.2%
S. Fore Reef (BUIS).....	99%	17.9%
Amanda's Reef (BISC).....	57%	7.0%
Ball Buoy Reef (BISC).....	70%	6.6%
Bird Key Reef (DRT0).....	91%	12.9%





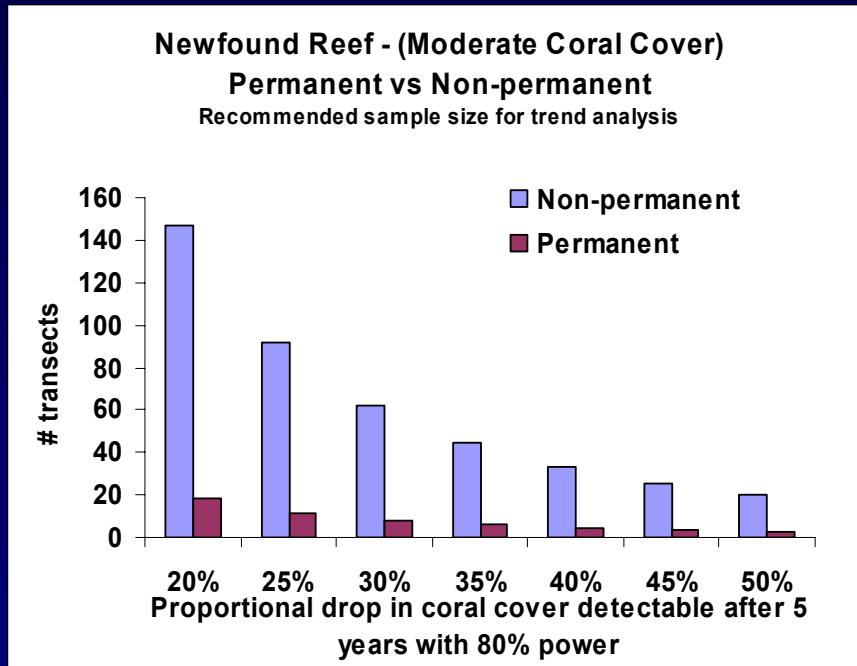
# Found power and recommended sample sizes varied with average coral cover



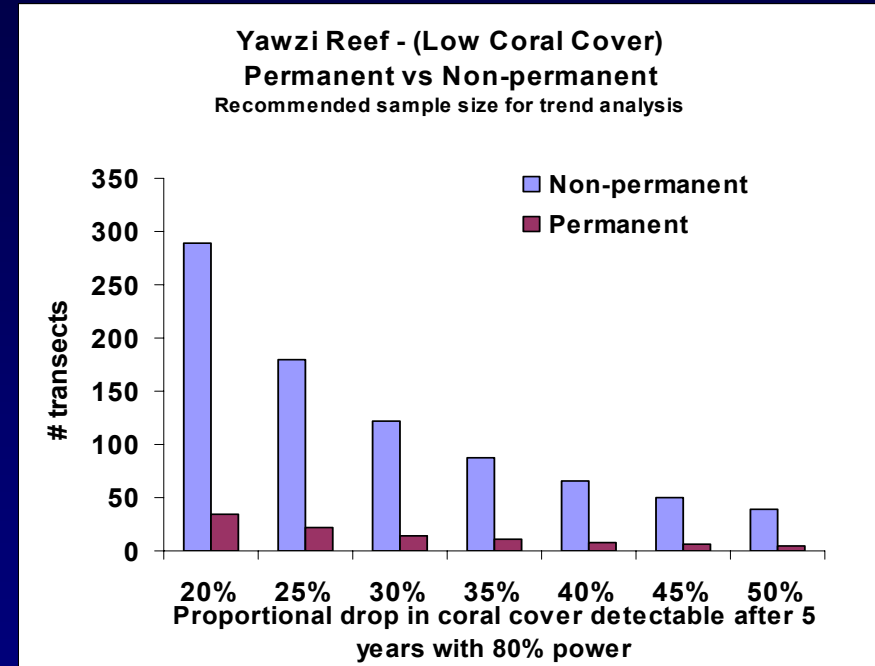
# Sample Size Comparison

## Permanent vs. Non-permanent Transects

( $\alpha = 0.05$ )



20 non-permanent transects: 21% power  
92 non-permanent transects: 80% power



20 non-permanent transects: 14% power  
181 non-permanent transects: 80% power

# Lessons learned

1. Worthwhile endeavor
2. Takes time and commitment
3. Be flexible to react to change driving events





# 2005 Episodic Bleaching Event

S. Fore Reef, BUIS



95.6% coral  
cover bleached

Tektite, VIIS



90.2% coral  
cover bleached

Haulover, VIIS



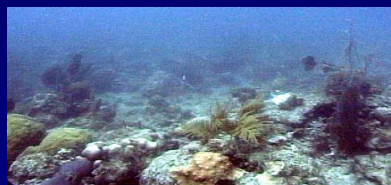
96.4% coral  
cover bleached

Mennebeck, VIIS



93.6% coral  
cover bleached

Yawzi, VIIS



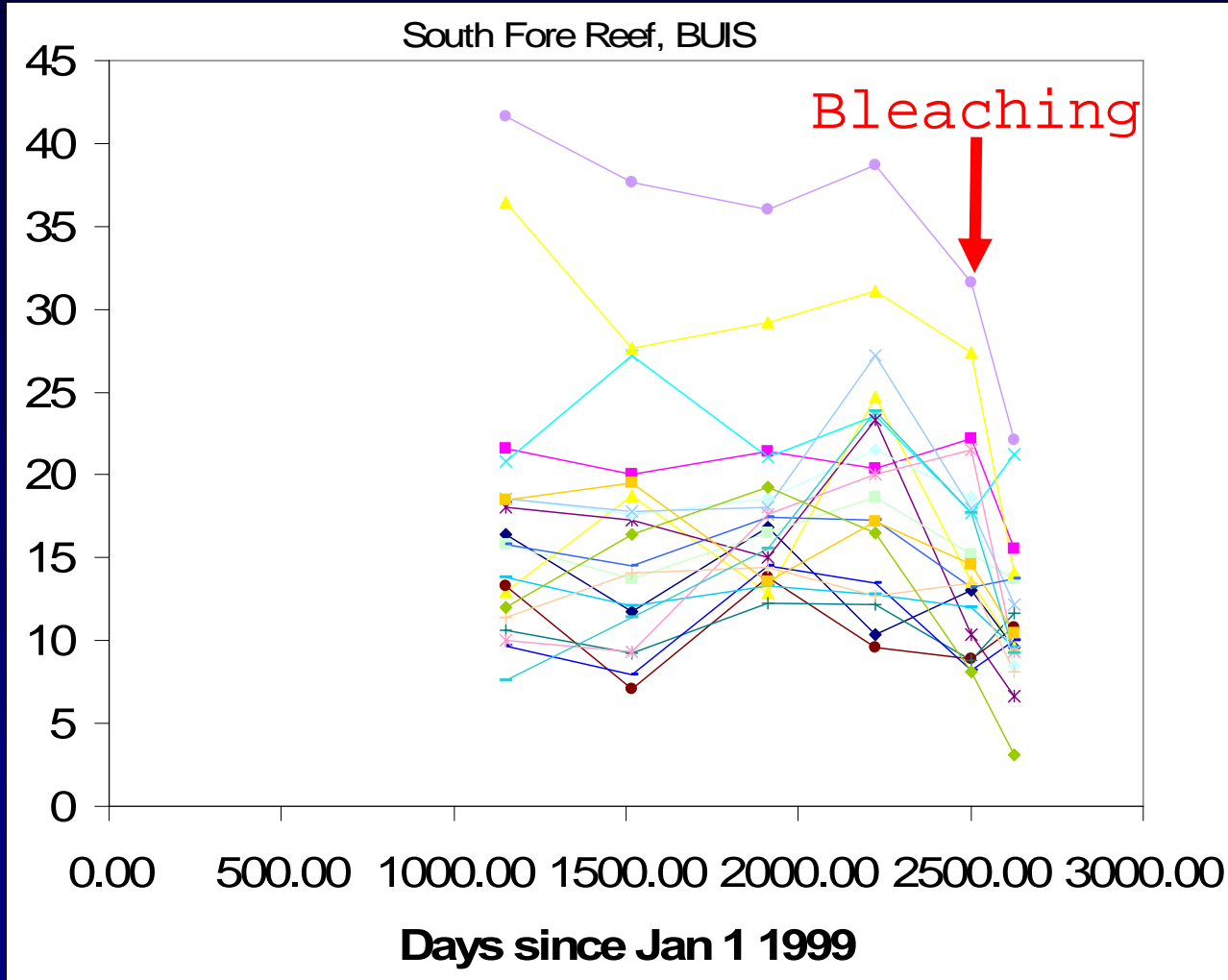
78.9% coral  
cover bleached

Newfound, STJ



91.8% coral  
cover bleached

## Establishing baseline allows testing for both sudden & gradual changes







**Successful and vital  
partnership with USGS**

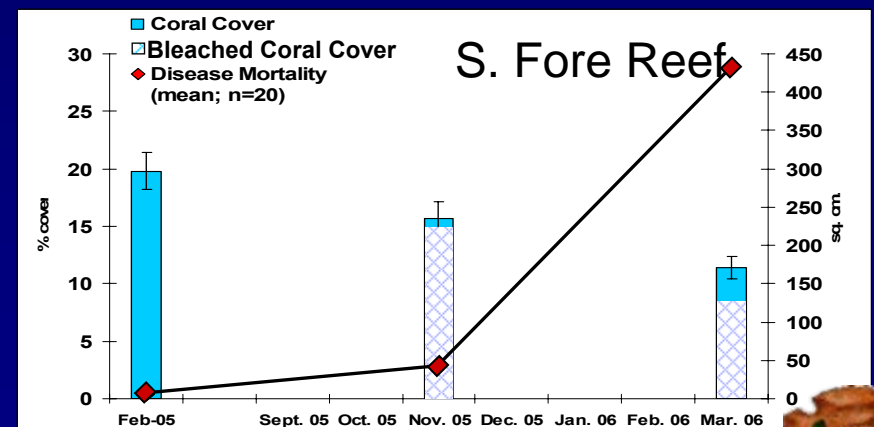
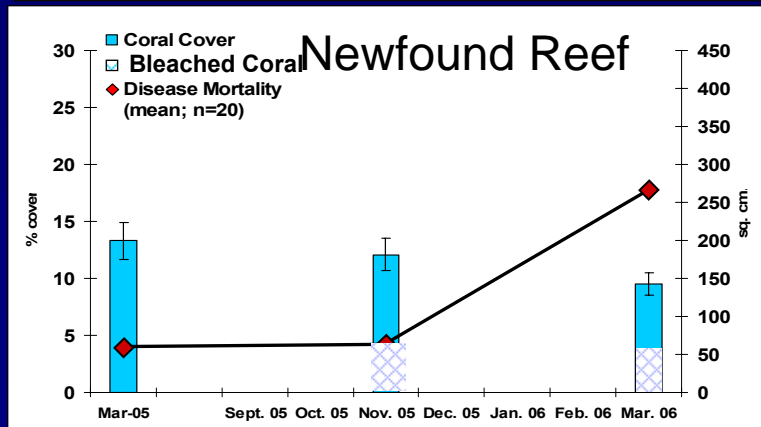
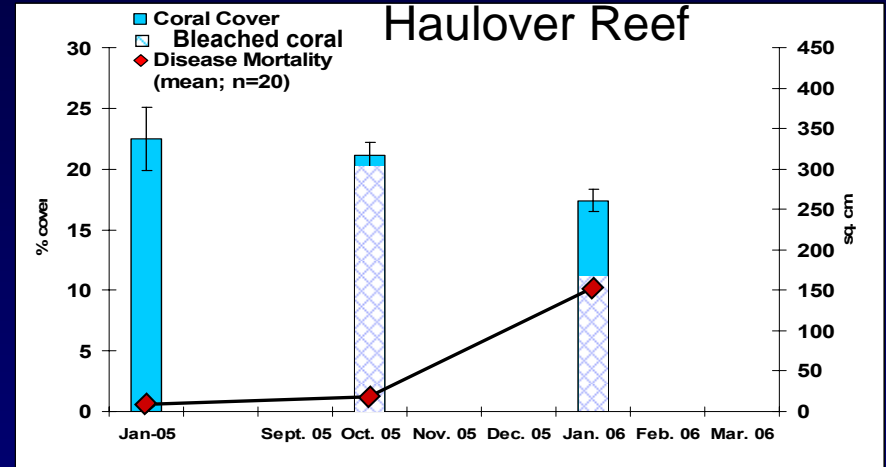
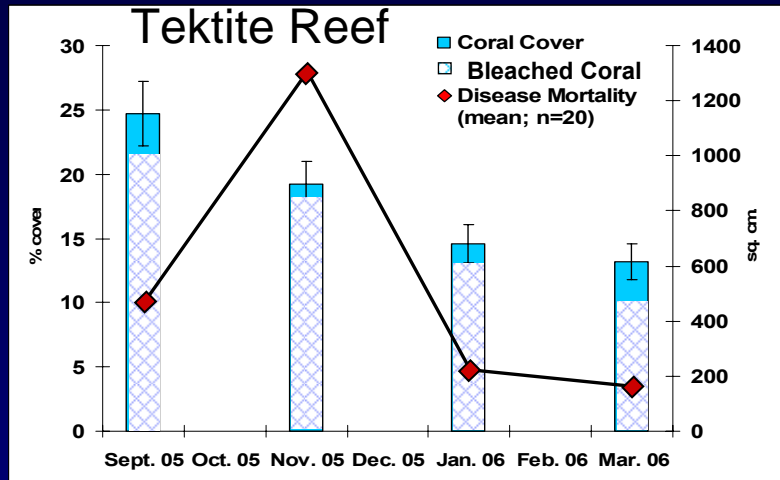
**Began 2005 co-locating  
benthic cover with  
mortality from disease on  
permanent transects**

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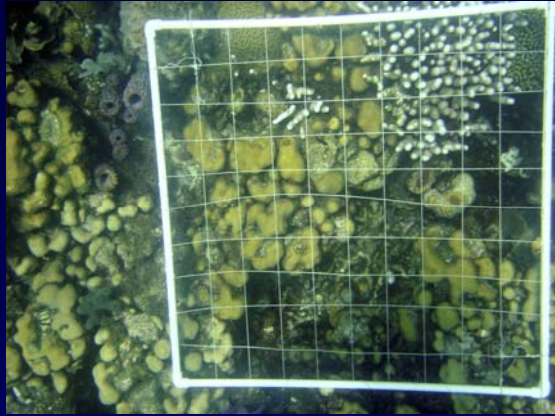




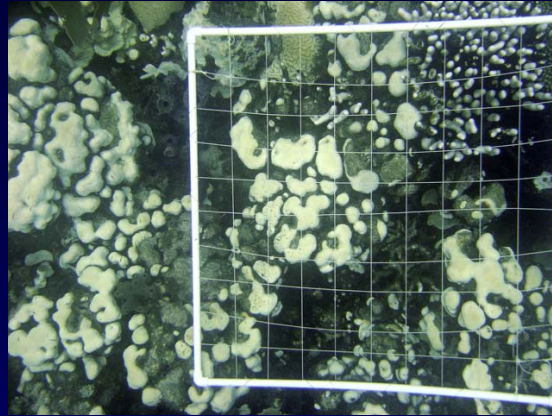
# Co-location of benthic cover and mortality from disease



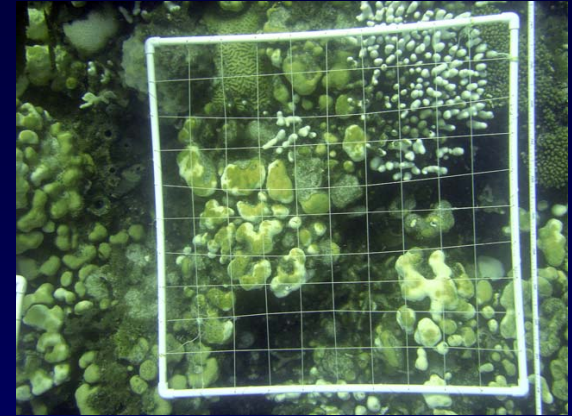
# Bleaching – Disease connection



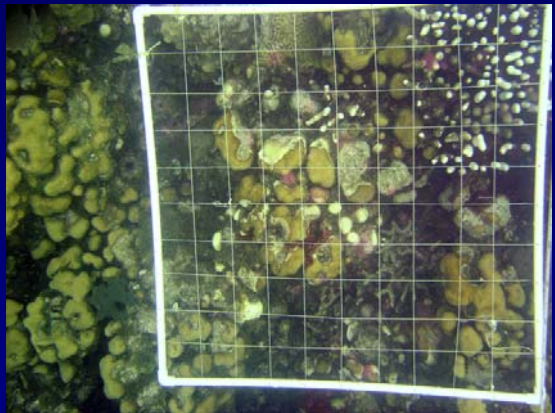
August



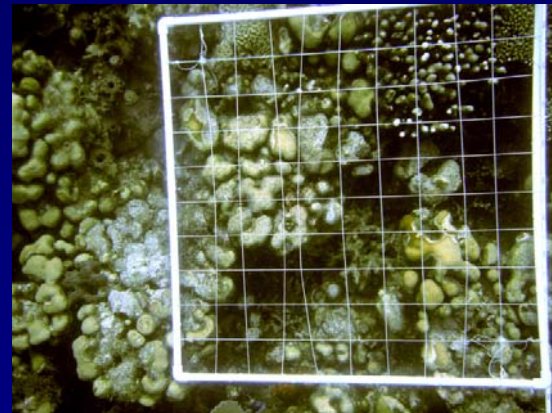
September



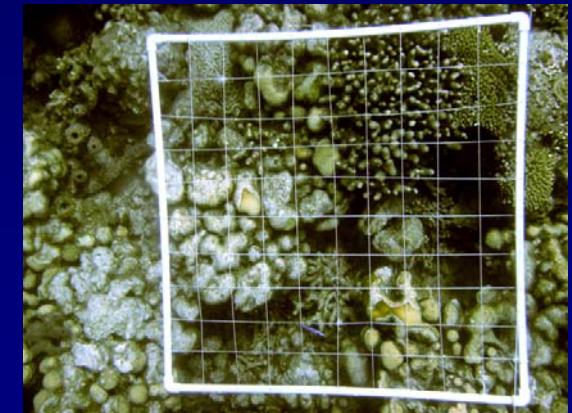
October



November



December



January



**23% loss**

**In one  
Year !**

**48% loss**

**24% loss**

**28% loss**

**Tektite - in  
six months !!**



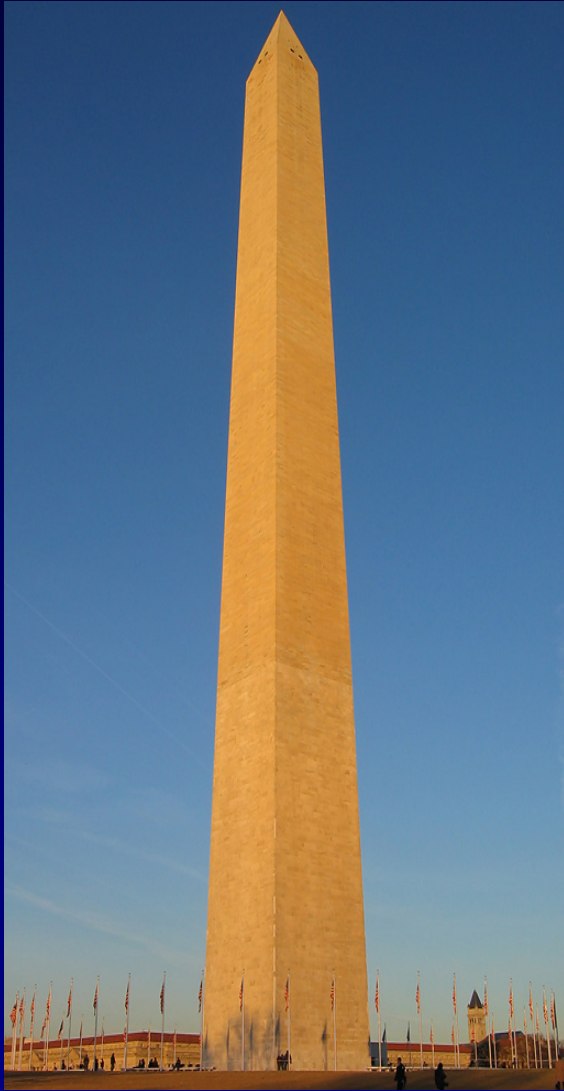
**42% loss**

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# Stakeholder “Buy-in”



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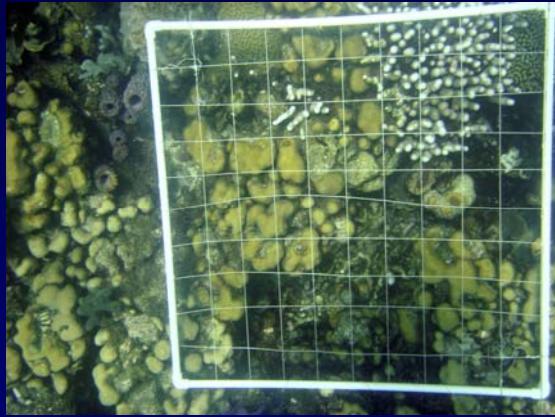
Photo by Judd Patterson

**South Florida/Caribbean Network I&M Program**

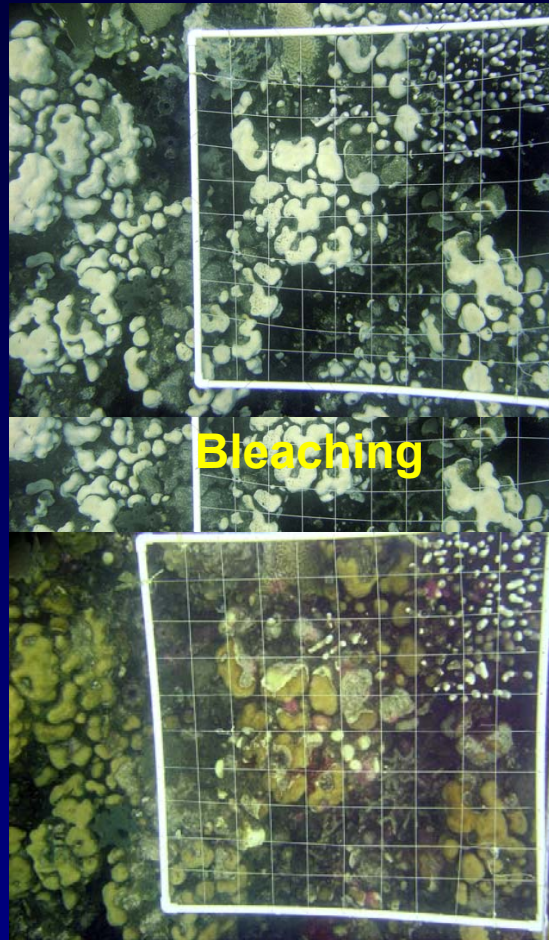




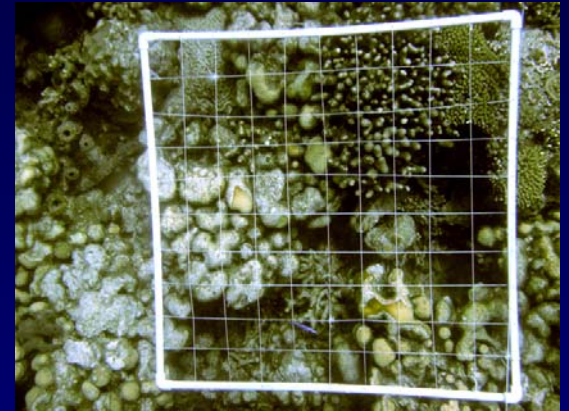
# Bleaching – Disease connection



2005



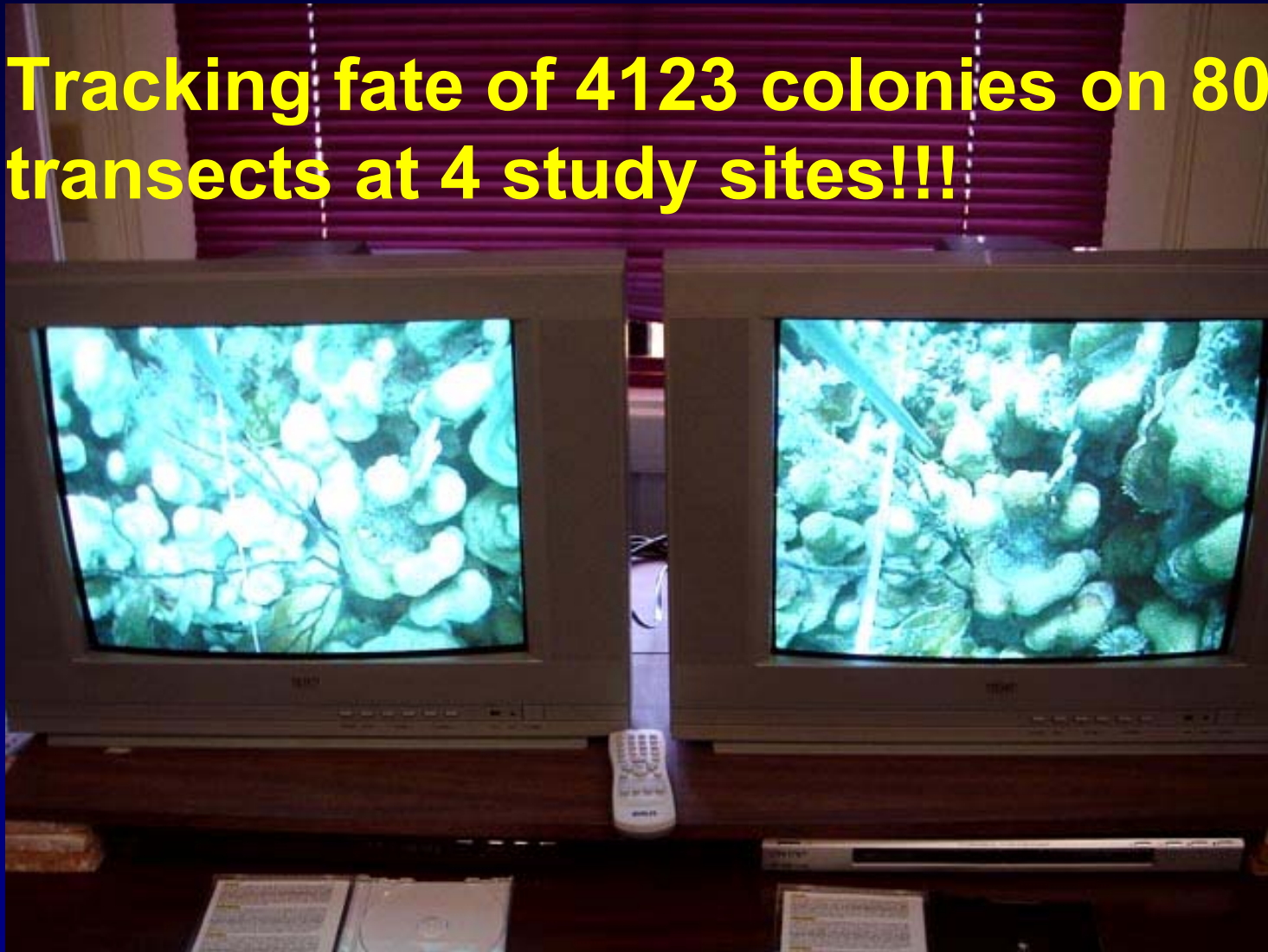
Disease



2006

# Coral Bleaching Recovery – individual coral tracking

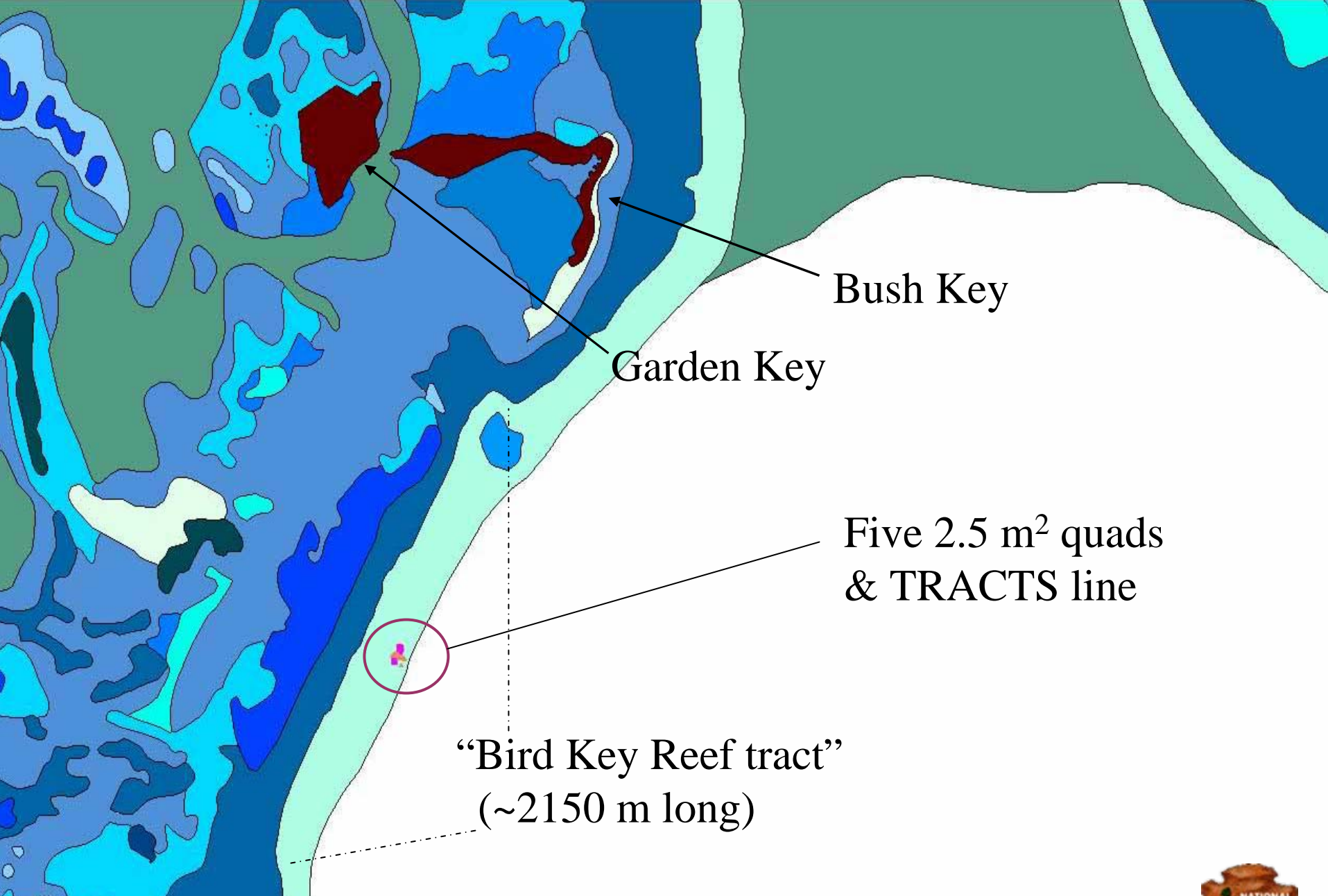
**Tracking fate of 4123 colonies on 80 transects at 4 study sites!!!**



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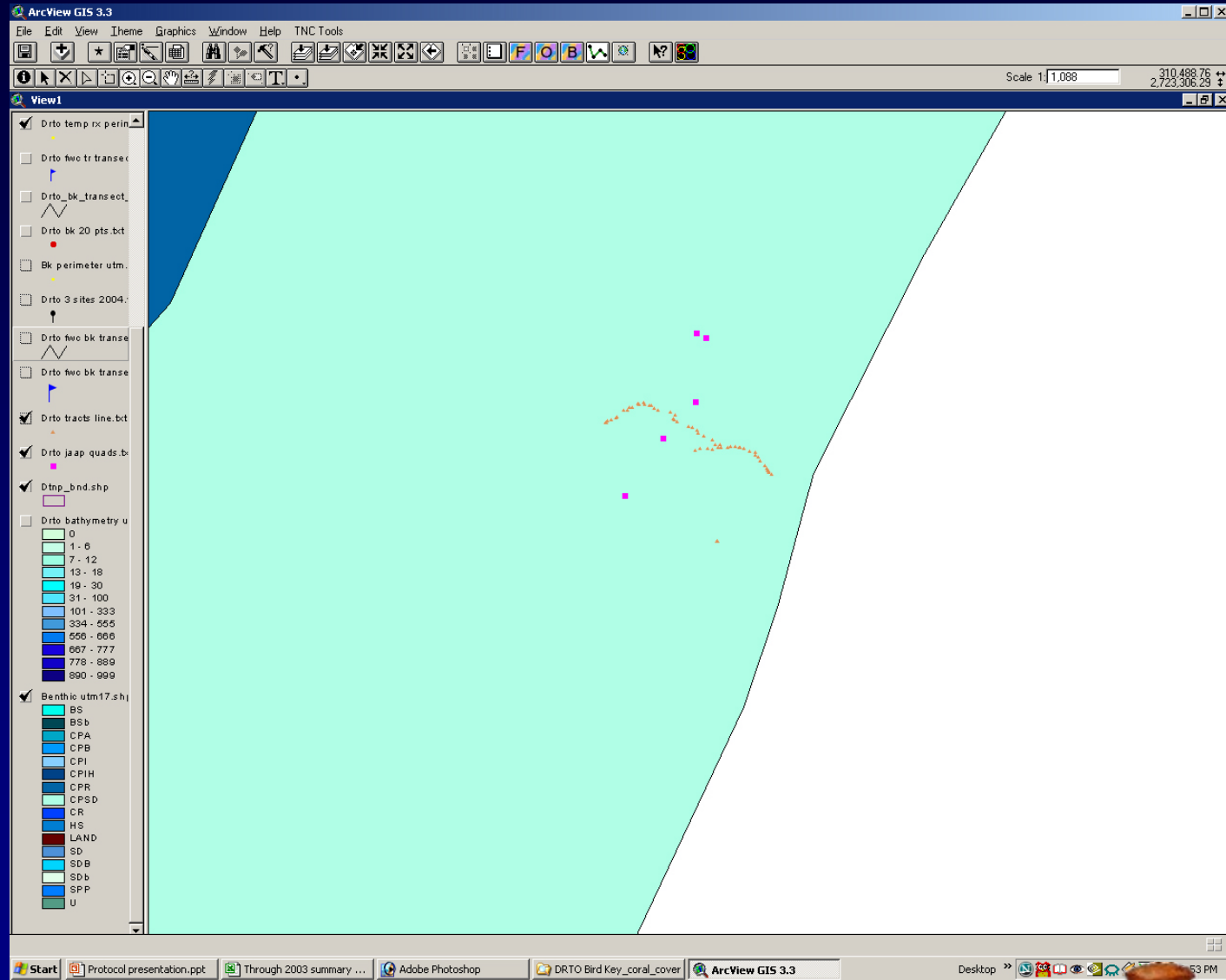


Bush Key

Garden Key

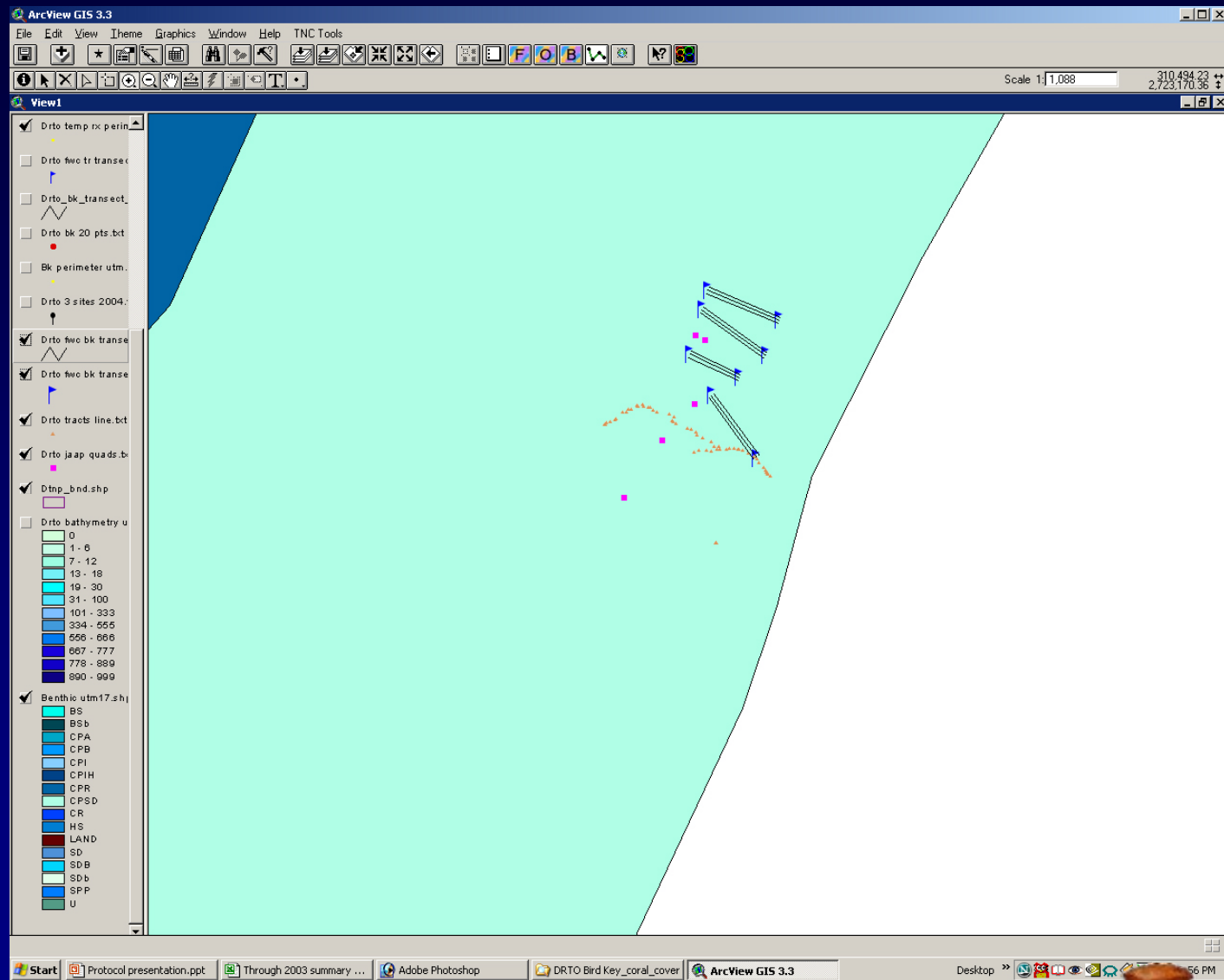
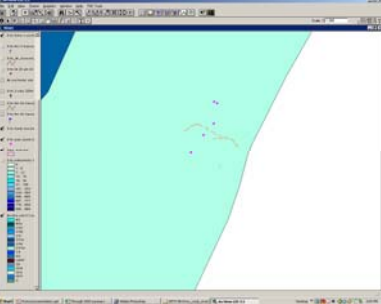
Five 2.5 m<sup>2</sup> quads  
& TRACTS line

“Bird Key Reef tract”  
(~2150 m long)



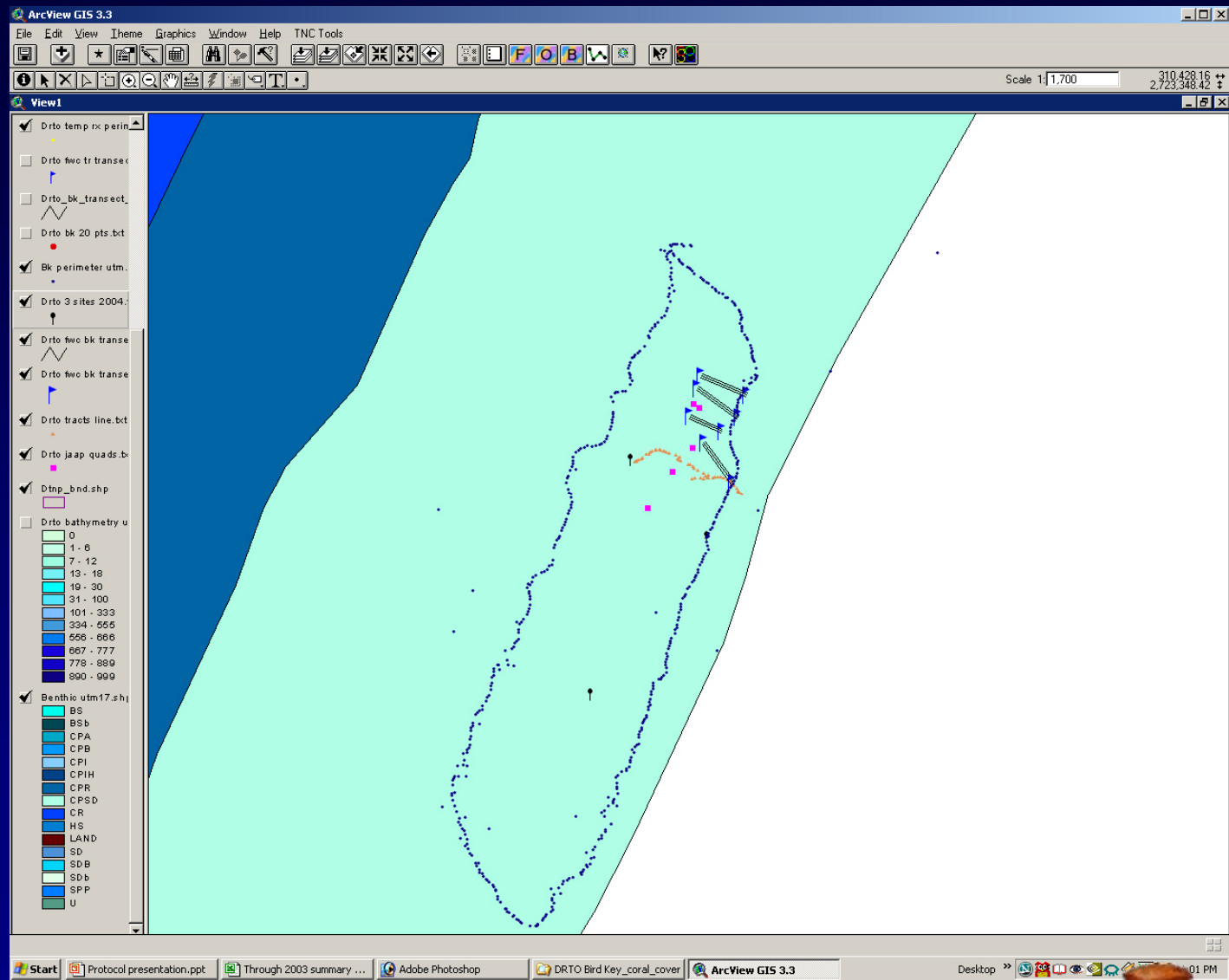
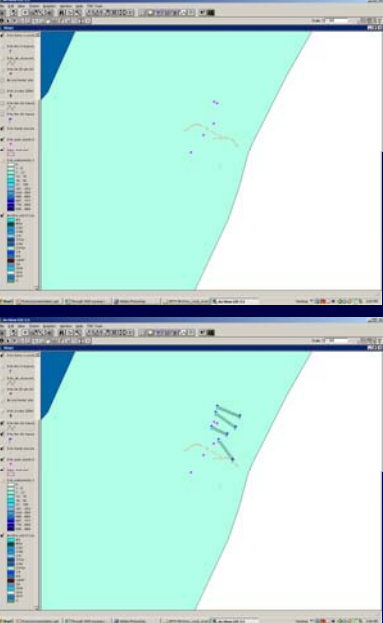
# South Florida/Caribbean Network I&M Program





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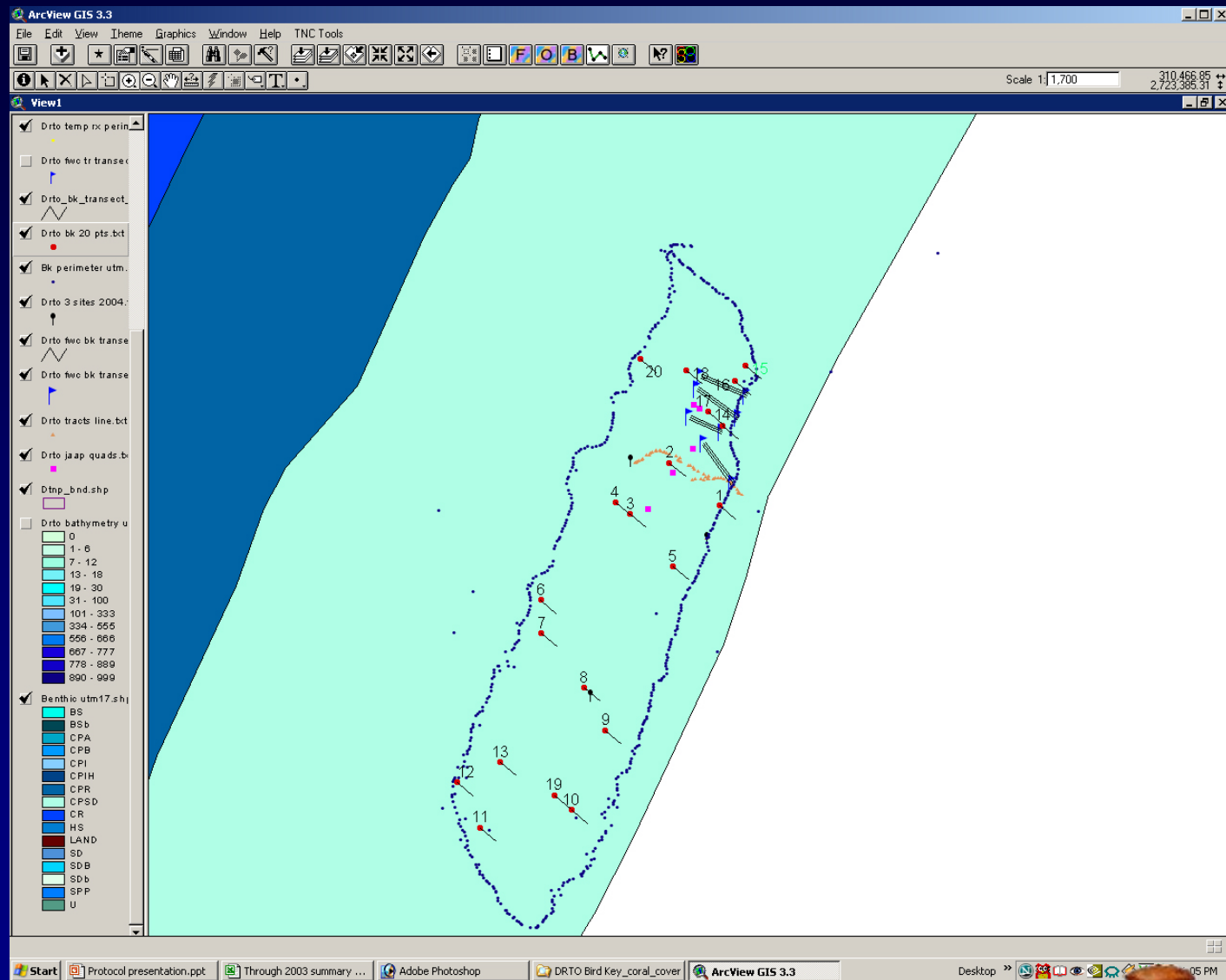
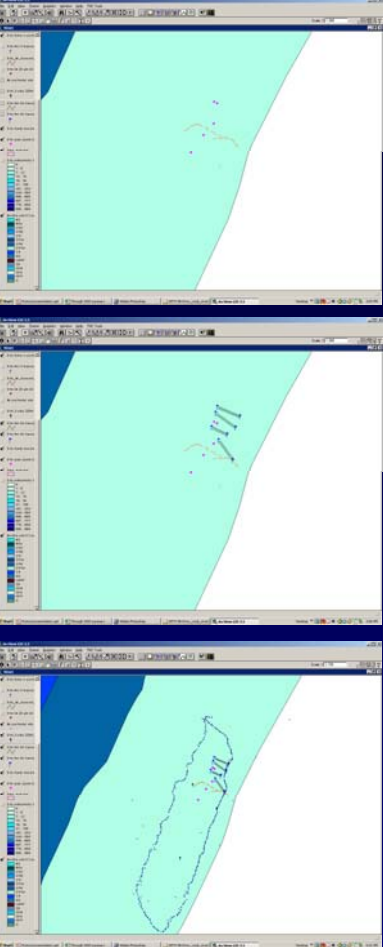




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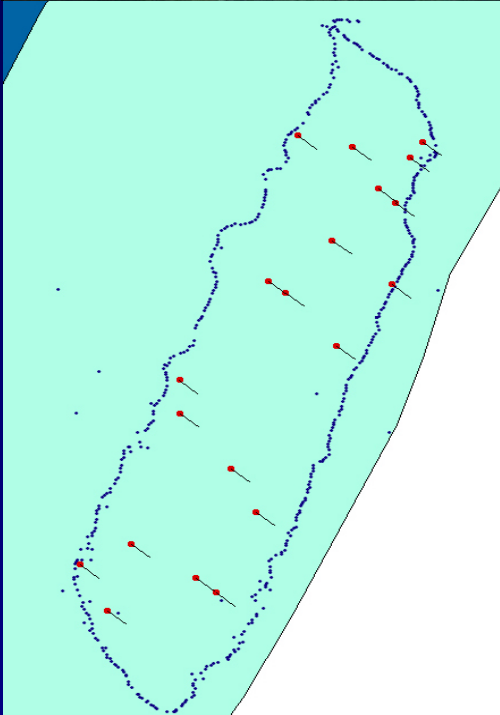






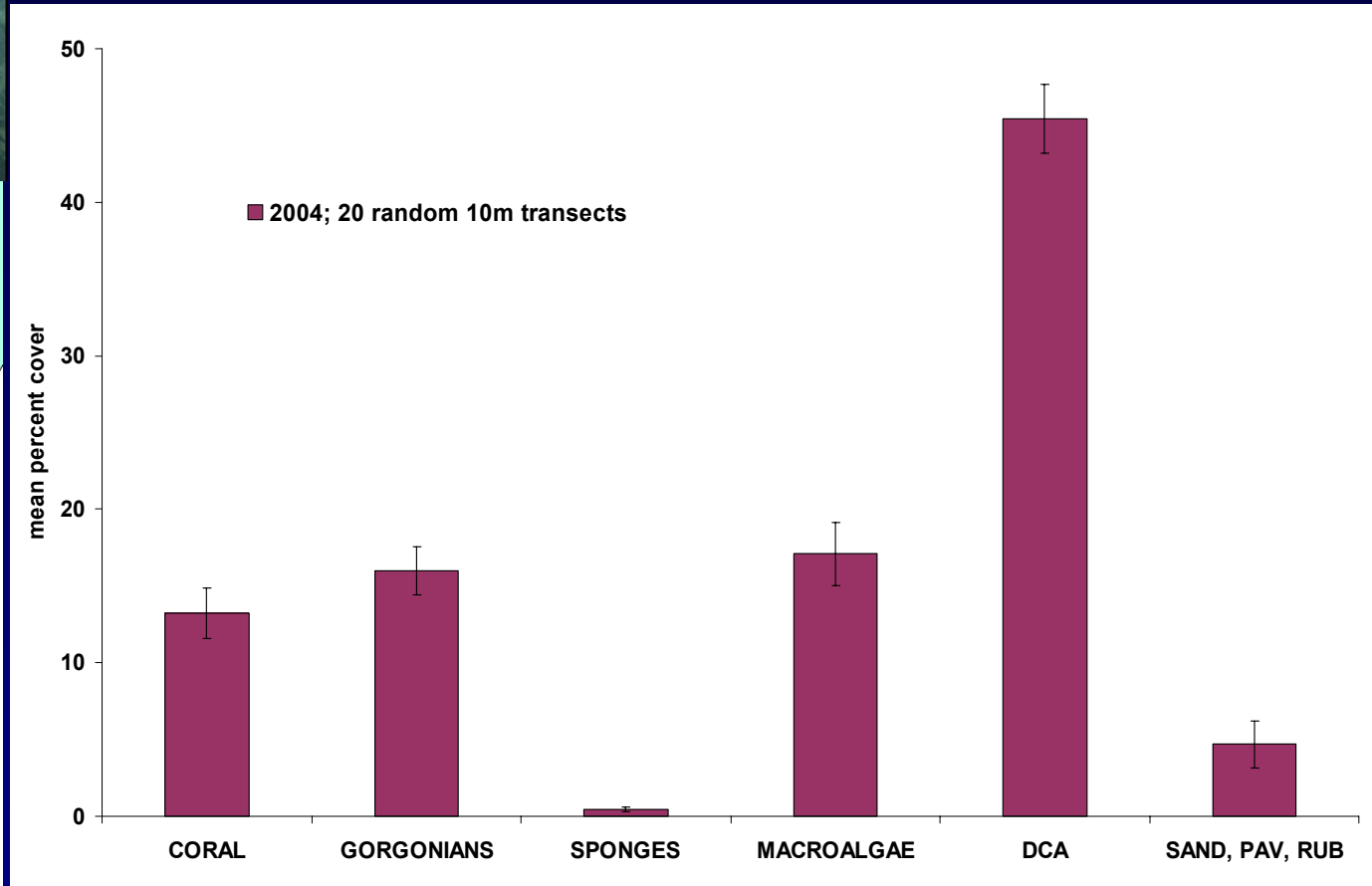
# South Florida/Caribbean Network I&M Program

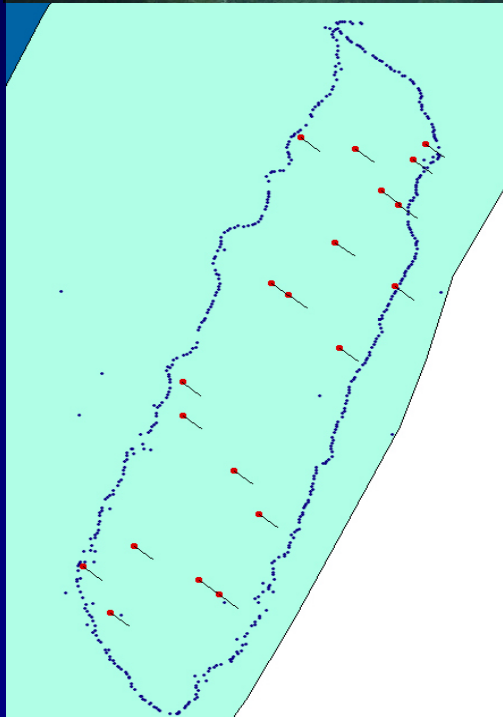




# DRTO Bird Key Reef

Sampled: 2004 (20 ten-meter random transects)  
Area = 26,365 m<sup>2</sup>

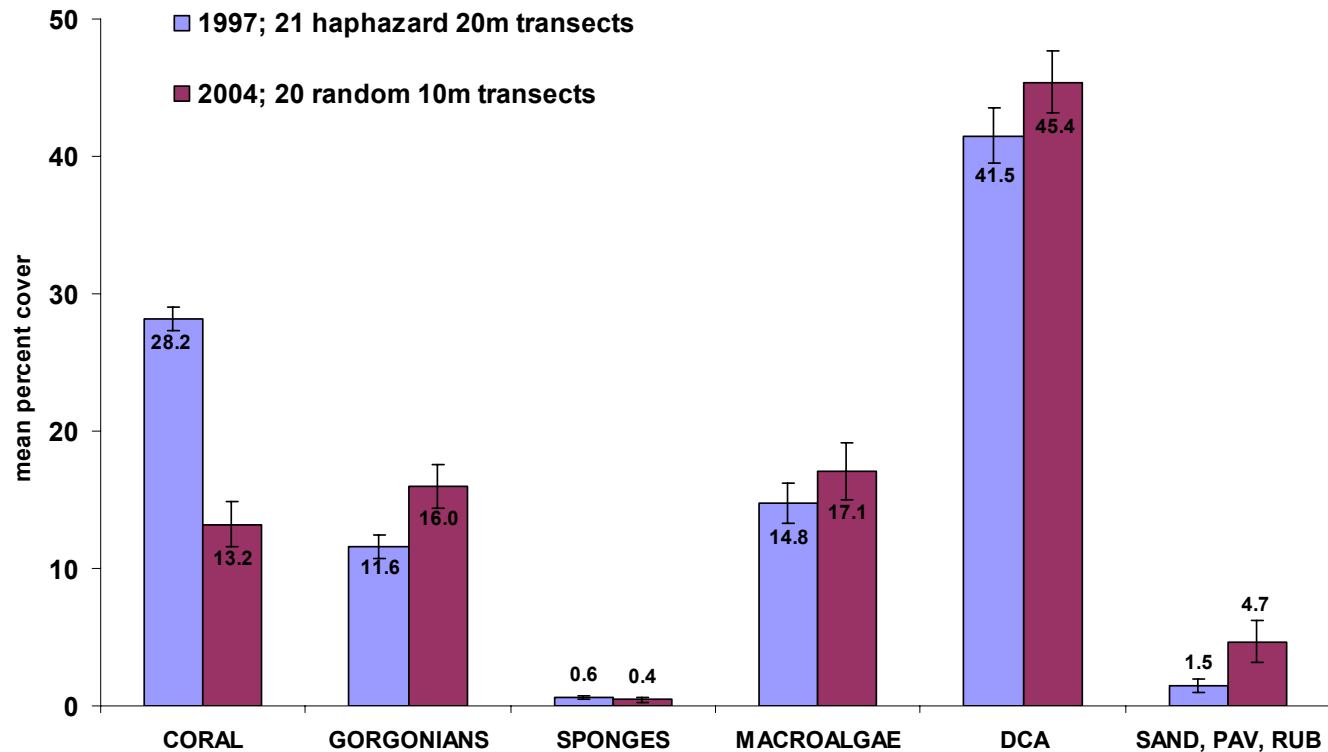




# DRT0 Bird Key Reef

## Sampled: 1997 and 2004

### Haphazard vs. Random sampling

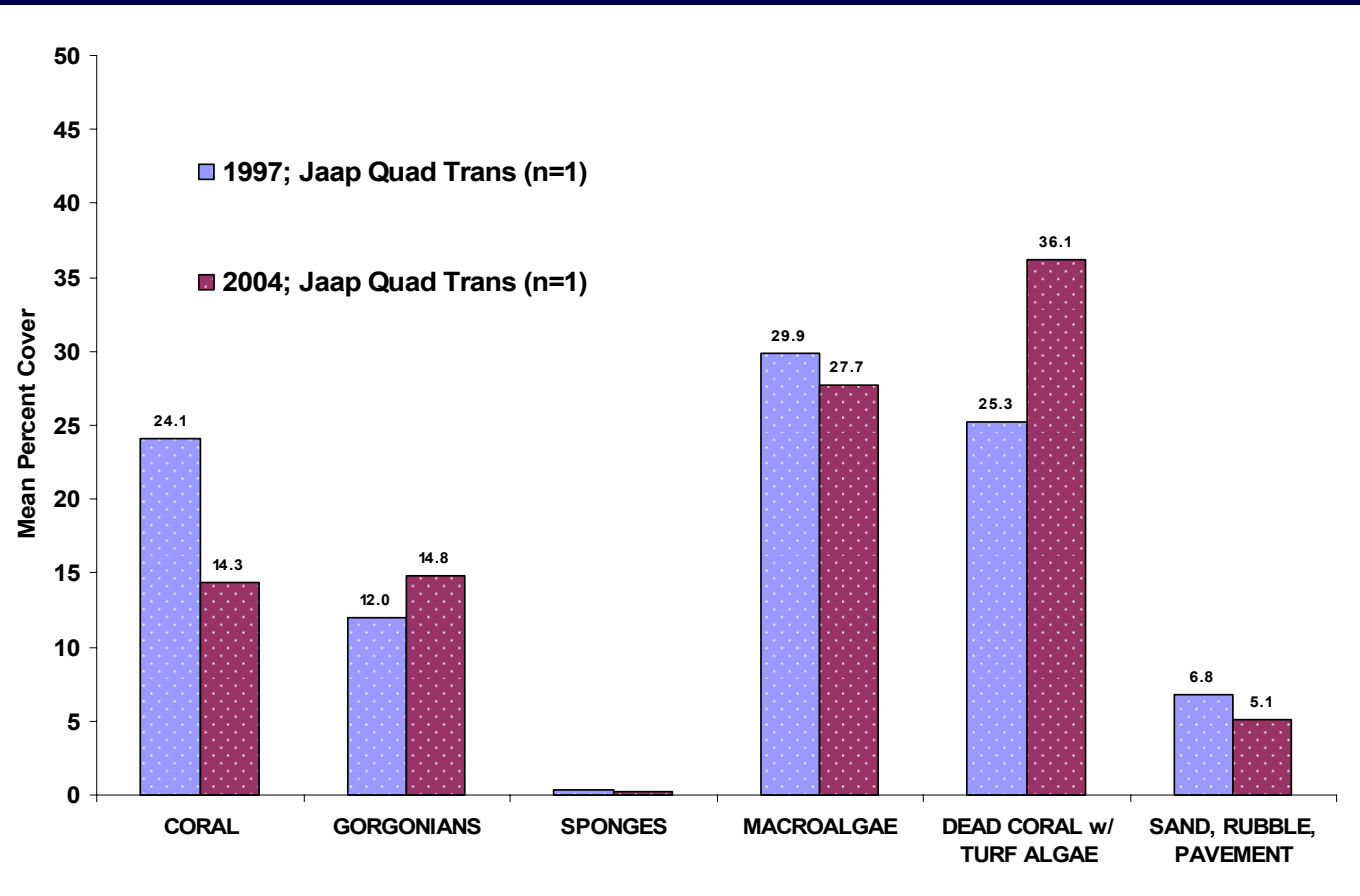




# DRT0 Bird Key Reef

Sampled: 1997 and 2004

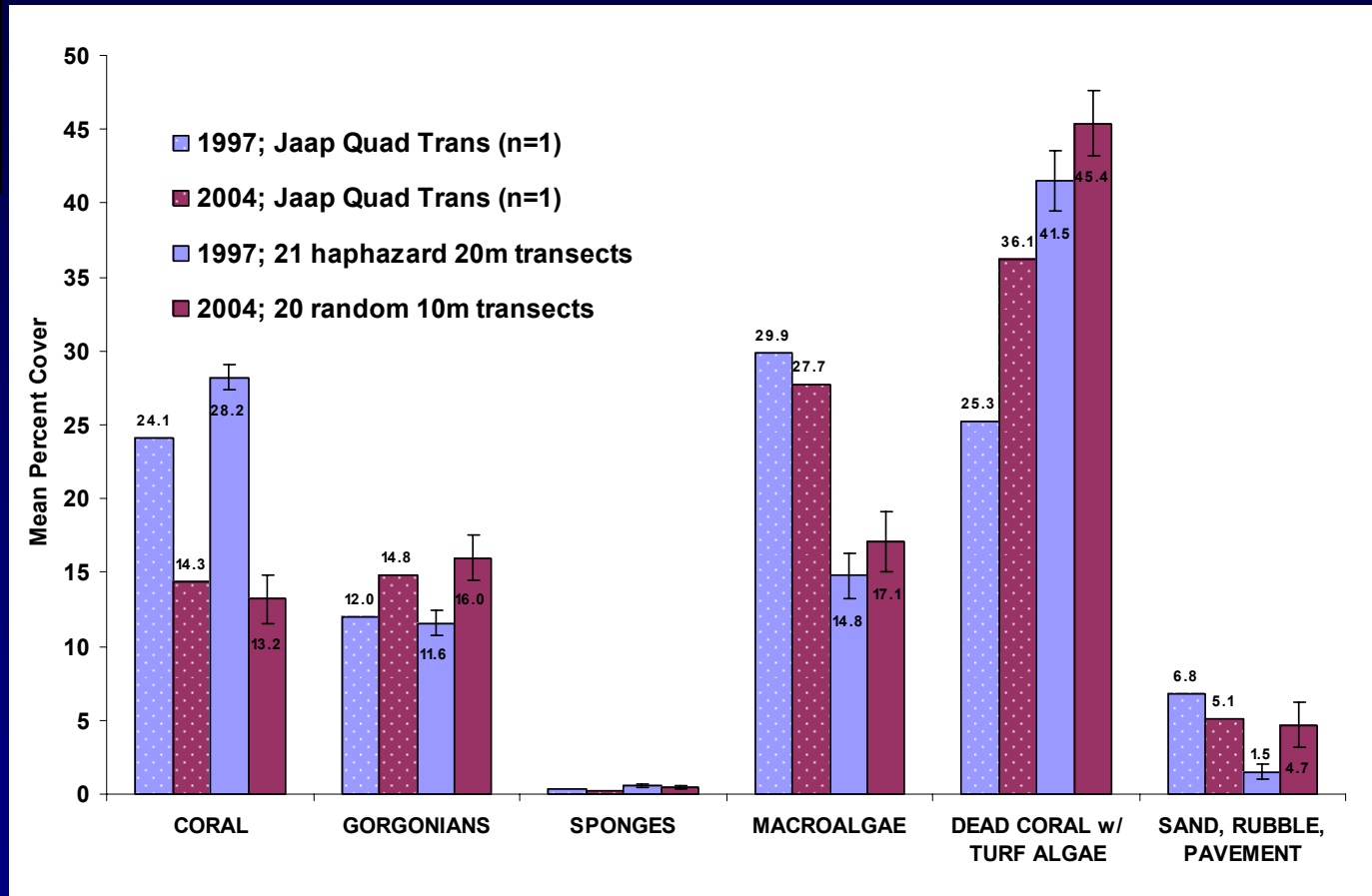
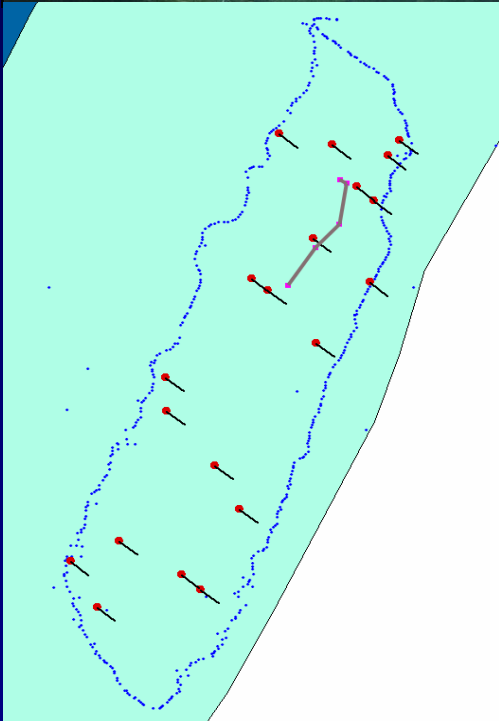
Repeated Sampling of transect between permanent pins

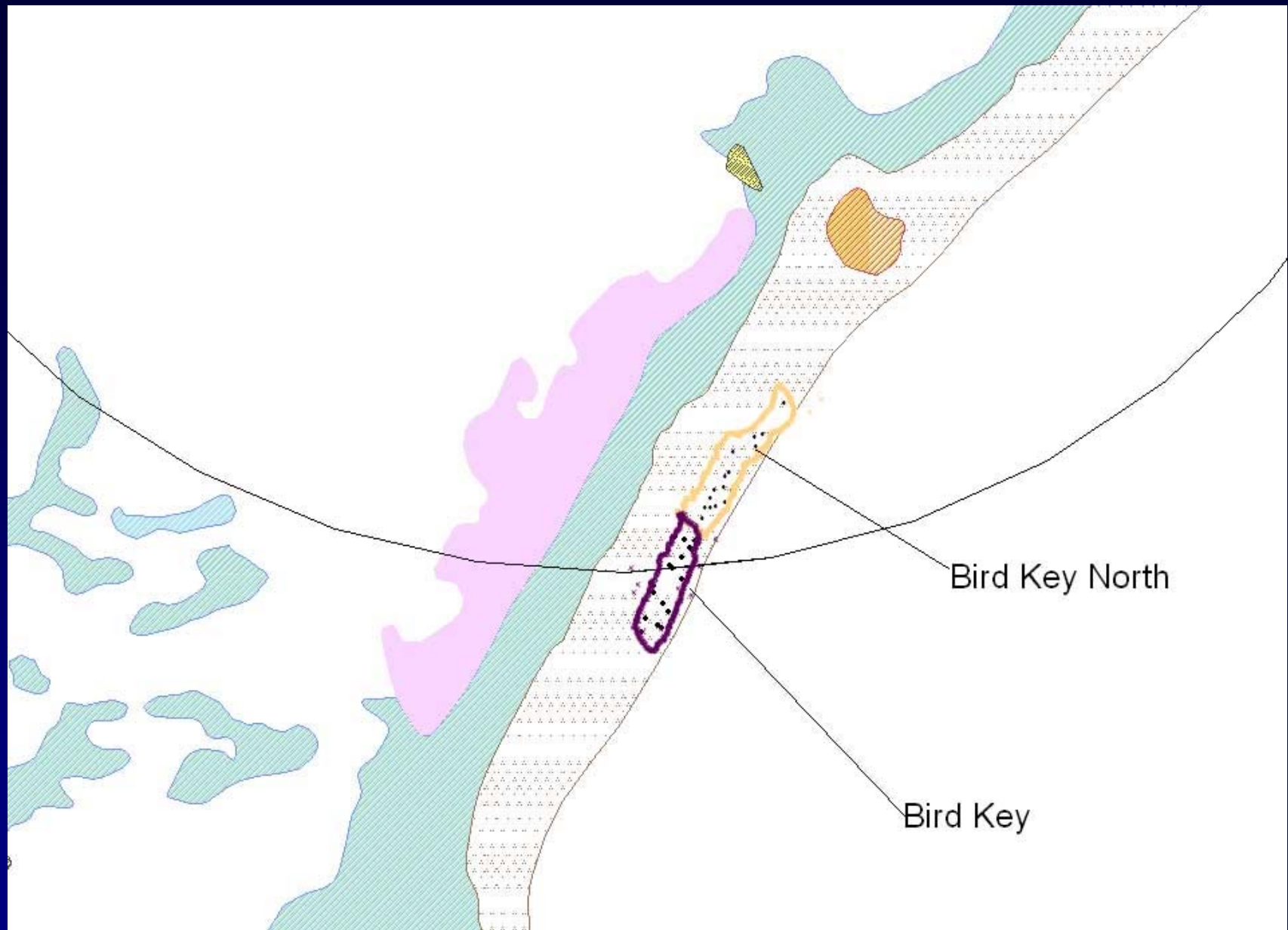


# DRT0 Bird Key Reef

## Sampled: 1997 and 2004

### Repeated Sampling of transect between permanent pins





## South Florida/Caribbean Network I&M Program





# Summary

- Permanent visual record
- Quantitative and Qualitative data
- Electronic transfer of data and images
- Repeatable, “Power”-ful, rigorous
- Relatively simple and efficient
- Results and images for scientific community and policy-makers



**Thank you for your attention.**

**Any questions?**

